

#### DēLonghi Group

Corporate Presentation 2023







#### Worldwide, everyday, by your side

### A desirable object, an emotion, an authentic experience

To be lived, to be shared





















DēLonghi Group

An international Group with brands that made the history of small domestic appliances.

The De' Longhi Group is a world's leading players in small domestic appliances associated with the world of coffee, kitchen, air conditioning, and home care.

€ 3,158 mln Revenues in 2022 9.000+ employees Worldwide, on average in 2022

Over 120 Countries of distribution

€ 72 mln Investments in R&D in 2022

6 iconic brands



### Who we are

For almost **50 years**, we have been thinking and creating products with unique designs for our consumers that find their way into the homes of millions of people.

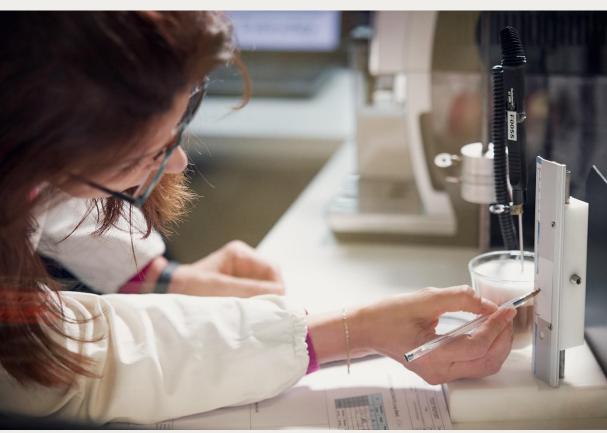
Every day around the world, **over 9,000 people** give their best, studying innovative solutions and creating products to let our consumers enjoy special experiences and authentic moments.

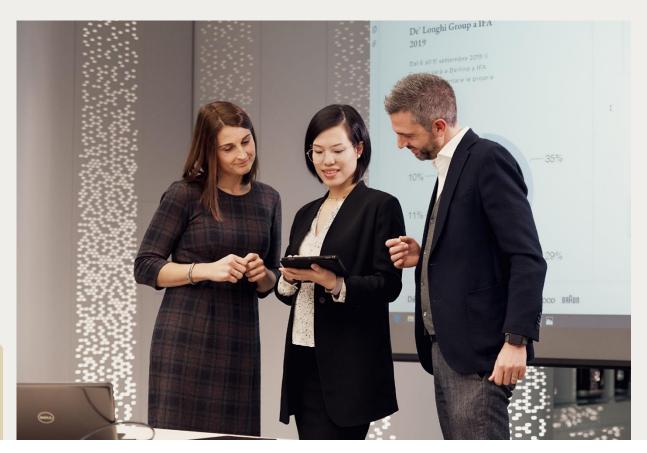
We believe in shaping the world with our hands.

We are the Everyday Makers

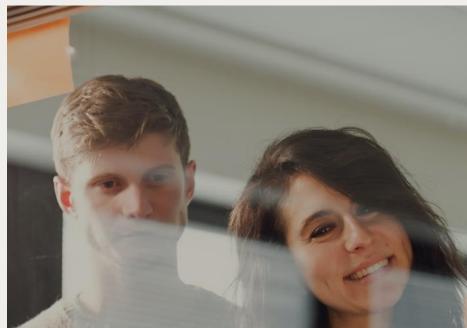














### Worldwide presence

The Group, whose headquarters are located in Treviso (Italy), is distributed in **over 120 markets** worldwide, also through **4 research & development centers** and more than **30 subsidiaries**.

Our manufacturing footprint counts on 7 manufacturing plants located in Italy (1), Romania (3), China (2) and Switzerland (1).

- Manufacturing plants
- Commercial Subsidiaries
- Brand head offices



# History



The beginnings: the first product created by De'Longhi is an oil-filled radiator

Product diversification: the range expands, from radiators through electric fan heaters to catalytic stoves.

1975-80

1984-87

The De' Longhi brand is launched globally through major sponsorships



2007 De 'Longhi established himself as the market leader in the super-automatic espresso machine.

New production facility in JV in China

2005

Historic partnership with Nespresso

#### 2012

Braun joined the Group, specifically its household products.

**2017** 

completed in 2021.





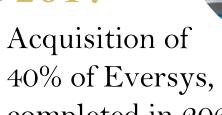
In 1985 the first foreign branch was opened in the US. **1986** The Group launches Pinguino, the iconic product





Public listing on Milan's stock exchange.

2001 Kenwood and Ariete acquisition



Nutribullet

2020

acquisition, global leader in the personal blenders segment **202**1

De'Longhi coffe: Global campaign



# Our portfolio



**Global market leader in** coffee, comfort and selected kitchen categories

Coffee

Comfort

Breakfast

**EMEA** 

North America

China/Asia-Pacific

DēLonghi Group

categories

narkets



The most loved & admired brand in food preparation



**Leading Premium Brand** in high volume **"Everyday Home** Essentials"

#### Baking

**Food Processing** 

Other kitchen appl.

**EMEA** 

Australia & NZ

Other selected mkts

Other kitchen appl.

Hand blenders

Ironing

**EMEA** 

North America

China /Asia



Leading personal blender in accessible nutrition

**Personal blenders** 

Juicers

Other kitchen prod.

North America

Australia & UK

**Internat.** markets



Multispecialist offering smart daily solution with attractive Italian design

Multispecialist

Kitchen appl.

Flore care

Italy

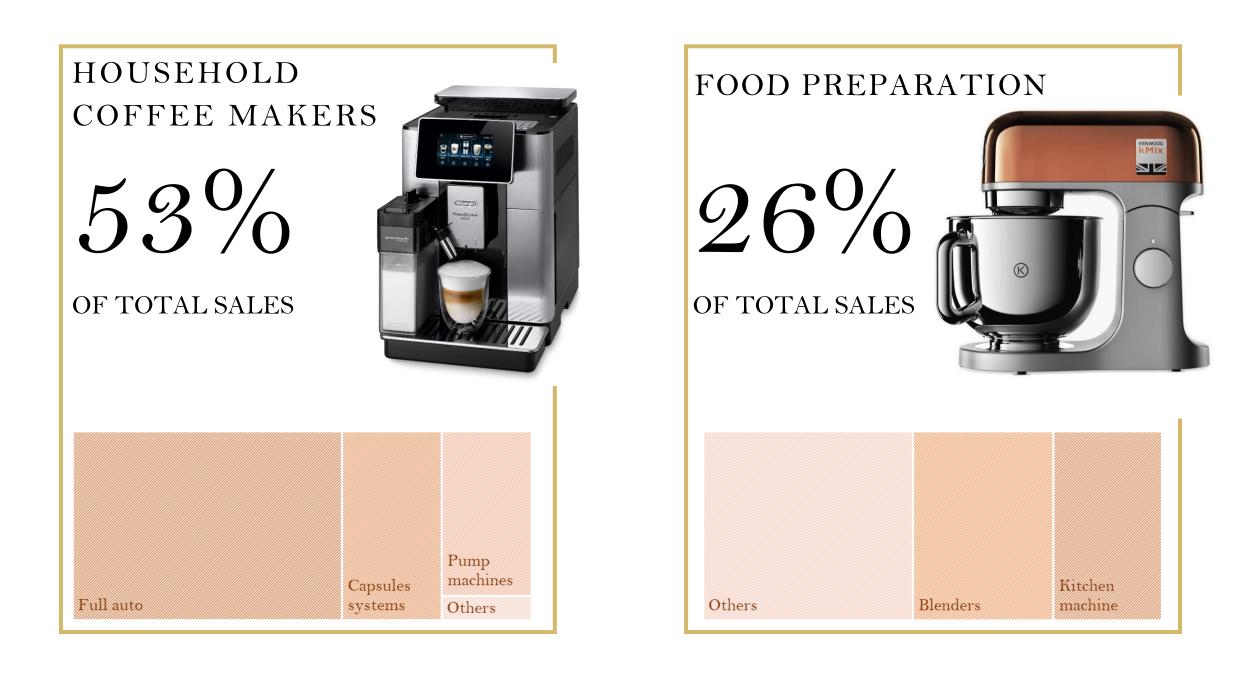
**EMEA** 

**Other selected mkts** 



# Business by products

The Group's brands enjoy a clear global leadership in its core product segments.



DēLonghi Group



PROFESSIONAL COFFEE MAKERS



Professional coffee











### Products Excellence











reddot winner 2022







reddot winner 2022



DēLonghi Group

### KENWOOD



# BRAUN







reddot winner 2022 kitchen appliances design





reddot winner 2022





Y

reddot winner 2022 kitchen appliances design



reddot winner 2022





reddot winner 2022



### Sector leadership

Alter and the

**DeLonghi** Group

FREST UNFFEE BEANS





De' Longhi: No.1 espresso coffe maker market\*

Kenwood: No.1 brand in kitchen machines in Europe\*

Braun: No.1 hand blender brand\*

#### Nutribullet: No.1 personal blender brand\*

\* Source: Independent Research Institute – Sales Leader Full Year 2022 internal data processing



# Our values

The Group's values reflect who we are, our character, and our way of being and working. They are ideals that guide the Group's operations through the day-to-day work of its people and their projects.







DēLonghi Group

## Sustainability

Sustainability for the De' Longhi Group means looking to the future as part of a responsible commitment that has been renewed over the last years and is based on 3 pillars: the people, the products, and the processes.



# Thank you

#### Contacts



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De' Longhi Group



